



Keells Consultants (Private) Limited

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11 October 2024

Mr. Renuke Wijayawardhane,
Chief Regulatory Officer,
Colombo Stock Exchange,
#04 – 01 West Block,
World Trade Centre,
Echelon Square,
Colombo 1.

Dear Sir,

JOHN KEELLS HOLDINGS PLC (the "Company")
RIGHTS ISSUE OF ORDINARY SHARES - LEVEL OF SUBSCRIPTION

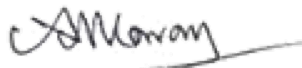
We write with reference to the Company's announcement dated 30 July 2024 to raise Rs.24,042,175,200/- through a Rights Issue of 150,263,595 new Ordinary Shares of the Company at an issue price of Rs.160/- per share.

We wish to inform you of the level of subscription of the Rights Issue, including the applications received for additional shares. The details are provided below:

Description	Number of Shares	Value (Rs.)
Subscription in respect of Rights and applications for additional shares	171,415,856	27,426,536,960/-

Accordingly, the Rights Issue has been oversubscribed.

Yours faithfully,
For JOHN KEELLS HOLDINGS PLC
KEELLS CONSULTANTS (PRIVATE) LIMITED


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Secretaries